

## ATOS ORIGIN - Consolidated Income Statement – FY 2009

(in EUR million)	Notes	12 months ended 31 December 2009	12 months ended 31 December 2008
<b>Revenue</b>	<b>Note 2</b>	<b>5,127.0</b>	<b>5,623.5</b>
Personnel expenses	Note 3	(2,883.2)	(3,082.9)
Operating expenses	Note 4	(1,953.8)	(2,274.2)
<b>Operating margin</b>		<b>290.0</b>	<b>266.4</b>
<b>% of revenue</b>		<b>5.7%</b>	<b>4.7%</b>
Other operating income and expenses	Note 5	(220.4)	(166.0)
<b>Operating income</b>		<b>69.6</b>	<b>100.4</b>
<b>% of revenue</b>		<b>1.4%</b>	<b>1.8%</b>
Net cost of financial debt		(13.5)	(28.7)
Other financial income and expenses		(10.9)	5.9
Net financial income	Note 6	(24.4)	(22.8)
Tax charge	Notes 7-8	(9.4)	(48.1)
Share of net income from associates		-	(0.1)
<b>Net income</b>		<b>35.8</b>	<b>29.4</b>
Of which:			
- <b>Group share</b>		<b>31.7</b>	<b>22.6</b>
- Minority interests	Note 9	4.1	6.8

(in EUR and number of shares)

<b>Net income-Group share per share</b>	<b>Note 10</b>		
Weighted average number of shares		68,772,224	68,810,885
<b>Basic earnings per share</b>		<b>0.46</b>	<b>0.33</b>
Diluted weighted average number of shares		74,420,585	68,885,164
<b>Diluted earnings per share</b>		<b>0.44</b>	<b>0.33</b>

